
AS LHV Group

Documents

[Põhiprospekt \(pdf, 1.33 MB\)](#)

[Esimese seeria lõplikud tingimused ja kokkuvõte \(pdf, 0.48 MB\)](#)

Name
Issuance
Prospectus registered by
Date of Registration

Issuer

Corporate name
Commercial Registry Number
Address
Issuer's website

Conditions of the Prospectus and Offer

Registration number of the Prospectus	4.3-4.9/4085
Date of Registration of Prospectus	11.09.2023
Date of Registration of the Prospectus Supplement	
Type of the Securities Offered	Debt security
Host Member State of the Cross-Border Offer	
Volume of the Offer	The volume of the program is 200,000,000 euros; The volume of the first series is 25,000,000 euros, with the possibility of increasing up to 35,000,000 euros.
Amount of the Securities Offered	The bond program offers up to 200,000 bonds; The first series offers 25,000 bonds, with the option to increase to 35,000 bonds
Nominal Value of the Securities Offered	1,000 euros
Beginning of the Offer	First series 12.09.2023
End of the Offer	26.09.2023
Basis for Preparing the Prospectus	Regulation (EU) 2017/1129 of the European Parliament and of the Council; Commission Delegated Regulation (EU) 2019/980 Annex 8 and 14