

SIA "Multi Invest"

Registration No. 40203492094
LEI: 8945004GFFB7E7T9PX61

Supplement No. 1 to

SIA "Multi Invest"

Registration No. 40203492094

Public offering prospectus (the "Prospectus") approved on 21 November 2024

This supplement No. 1 (the "**Supplement**") to the Prospectus is prepared in connection with the SIA "Multi Invest" bearer bond issuance with nominal value EUR 50 and the supplement should be read in conjunction with the Prospectus.

This Supplement No. 1 is a supplement within the meaning of Article 23(1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**"). A request to the Bank of Latvia has been made with respect to notifying the Estonian, Lithuanian, Finnish and German competent authorities of a certificate of approval attesting that this Supplement No. 1 has been drawn up in accordance with the Prospectus Regulation

Unless otherwise stated or the context otherwise requires, terms defined in the Prospectus have the same meaning when used in this Supplement No. 1. As used herein, "Prospectus" means the Prospectus as supplemented by this Supplement No. 1.

In accordance with Article 23(2)(a) of the Prospectus Regulation, investors who have already submitted a subscription undertaking for the Bearer Bonds prior to the publication of this Supplement No. 1 are entitled to withdraw their Subscription Undertakings within 2 working days of this Supplement No. 1 having been published (the "**Withdrawal Right End Date**"). Withdrawal Right End Date means 18 February 2025. A withdrawal, if any, of a subscription undertaking must be communicated and addressed in writing to the Arranger through whom the subscription undertaking in question has been made and carry out the procedure required by the Arranger for amending or cancelling the subscription undertaking (such procedures may differ between different financial institutions).

The Bearer Bonds are publicly offered to retail investors in Latvia, Lithuania, Estonia, Finland and Germany.

The Prospectus is not, and does not purport to be, investment advice or an investment recommendation to acquire Bearer Bonds. Based on the investor's own independent review or analysis, each prospective investor of Bearer Bonds must determine, involving professional counsel if deemed necessary, whether an investment in the Bearer Bonds is consistent with the investor's financial capacities and investment objectives, and whether the investment is consistent with all the rules, requirements and restrictions that may be applicable to such investor.

1. INTRODUCTORY INFORMATION

The purpose of preparing this Supplement is to incorporate the ISIN numbers for the 4 tranches of Bearer Bonds issued under the Prospectus. This Supplement has been prepared in conjunction with consultation carried out with the Bank of Latvia.

With effect from the date of this Supplement, the information appearing in, or incorporated by reference into the Prospectus shall be amended and/or supplemented in the manner described below. References to page numbers are to the pages of the Prospectus.

The Company accepts responsibility for the information contained in this Supplement. The Company accepts responsibility for the correctness and accuracy of the information contained in this Supplement. Having taken all reasonable care, the Company believes that the information in this Supplement is, to the best of the Company's knowledge, in conformity with the facts and excludes no information likely to affect the meaning of this Supplement. Since the publication of the Prospectus there have been no significant new factors, material mistakes or inaccuracies relating to the information contained in the Prospectus, save as disclosed in this Supplement.

Member of the Management Board
Waldemar Hartung



Without prejudice to the above, the persons responsible for the information provided in this Supplement are not liable solely on the basis of the summary of the Prospectus, unless the information given in the summary is misleading or inaccurate together with the Prospectus or does not provide the material information needed for a decision on the investment in Offer Shares together with other parts of the Prospectus.

2. SUPPLEMENTARY INFORMATION TO THE PROSPECTUS

New information (as referred to in Article 23(1) of the Prospectus Regulation) relating to acquisition of ISIN numbers of 4 Bearer Bond tranches has become available. Thus, the following amendments and supplements are made to the Prospectus.

2.1. Supplement and restatement to Section 9 (from sub-section 9.1 to sub-section 9.4.)

"9. Special Conditions

With this Prospectus the Company will issue 4 tranches of Bearer Bonds. Each tranche with different Maturity Date and Minimal Investment Amount. However, the size of the Offering of EUR 15,000,000 is the maximum amount when counting all tranches together.

9.1. Tranche No. 1

Maturity Date will be 31.12.2030.

Minimum Investment Amount for Tranche No. 1 is 60 Bearer Bonds which amounts to EUR 3,000.

ISIN: LV0000102531

9.2. Tranche No. 2

Maturity Date will be 31.12.2035.

Minimum Investment Amount for Tranche No. 2 is 120 Bearer Bonds which amounts to EUR 6,000.

ISIN: LV0000102523

9.3. Tranche No. 3

Maturity Date will be 31.12.2040.

Minimum Investment Amount for Tranche No. 3 is 180 Bearer Bonds which amounts to EUR 9,000.

ISIN: LV0000102549

9.4. Tranche No. 4

Maturity Date will be 31.12.2045.

Minimum Investment Amount for Tranche No. 4 is 240 Bearer Bonds which amounts to EUR 12,000.

ISIN: LV0000102556."